



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Monday, November 14th 2022

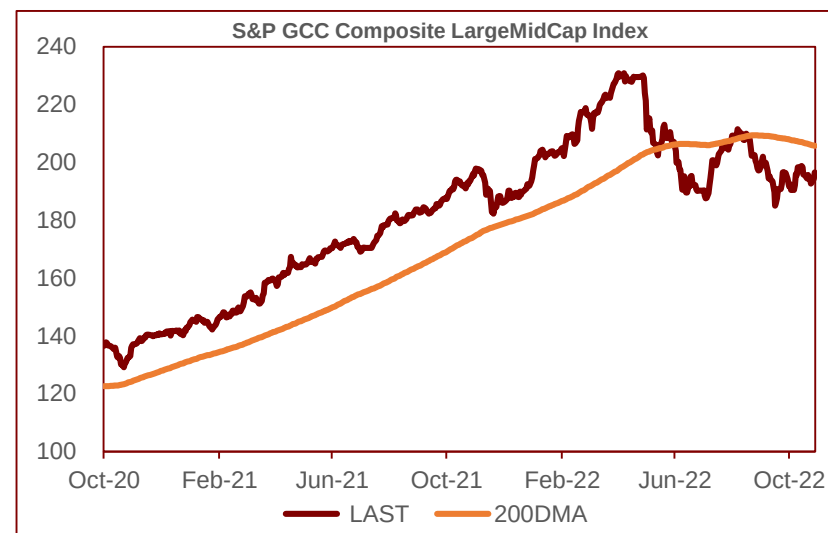




Market Watch

Monday, November 14, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
Saudi (TASI)	11,197.46	-0.44	-2.11	-4.03	-1.82	-0.75	10,326 SAR	1.80	16.05
Qatar (QE Index)	12,586.05	-0.19	2.28	1.38	-0.86	8.26	635 QAR	1.45	14.40
Dubai (DFMGI)	3,394.38	-0.38	1.92	1.88	1.65	6.21	456 AED	1.22	13.16
Abu Dhabi (ADI)	10,620.26	-0.09	2.30	2.00	8.92	25.12	1,435 AED	2.11	23.89
Bahrain (BAX)	1,865.40	-0.14	0.18	0.04	-0.88	3.79	19 BHD	0.00	15.32
MUSCAT SE INDEX	4,460.59	-0.25	1.34	2.17	-1.50	8.02	5 OMR	0.00	13.25
SP GCC Comp LMC	193.12	-0.23	0.26	-1.32	1.27	1.77			
SP UAE PRICE INDEX	147.08	0.02	3.94	2.62	6.02	-0.27			
Developed Markets									
MSCI World Index	2,653.94	-0.75	7.54	4.17	11.57	-17.88			
U.S. (S&P 500)	3,957.25	-0.89	6.38	2.20	10.36	-16.97			
U.K. (FTSE 100)	7,385.17	0.92	2.73	4.10	7.13	0.01			
Japan (Topix)	1,956.90	-1.05	0.85	1.42	6.59	-1.78			
Emerging Markets									
MSCI EM Index	939.78	0.43	9.16	10.80	7.31	-23.72			
China (SSE Composite)	3,083.40	-0.13	2.86	6.56	1.95	-15.29			
India (Sensex)	61,624.15	-0.28	1.29	1.44	7.31	5.79			
Kuwait									
Kuwait All Share Index	7,644.44	0.28	3.79	4.45	7.58	8.54	49.32 KWD	2.36	28.59
Kuwait Premier Index	8,578.22	0.24	4.09	4.73	7.90	12.29	39.15 KWD	2.55	25.04
Kuwait Main Index	5,672.84	0.45	2.57	3.34	6.27	-3.63	10.17 KWD	1.62	42.33
NIC 50	9,099.17	0.00	4.08	4.72	7.89	6.77	28.60 KWD	2.53	24.04
Kuwait Sector									
Banking	1,875.13	0.11	3.80	4.64	7.56	15.55	31.49 KWD	1.39	26.04
Telecom	1,247.60	1.35	2.91	2.94	7.24	14.52	3.83 KWD	1.01	12.81
Industrials	1,144.42	-0.11	3.24	3.54	12.58	0.26	4.04 KWD	0.84	17.07
Financial services	1,359.49	0.61	5.95	6.57	8.43	-4.48	3.80 KWD	0.69	23.91
Real estate	1,284.33	0.42	4.16	4.48	6.84	-3.17	2.77 KWD	0.62	22.70
Basic materials	882.76	0.13	3.59	3.08	-2.07	-13.86	0.78 KWD	1.25	9.64
Health care	454.28	0.00	-3.90	-5.75	-1.19	-43.00	0.23 KWD	2.75	8.84
Consumer services	461.23	2.99	2.45	1.37	-1.31	-36.91	0.77 KWD	1.01	11.51
Insurance	1,514.44	1.65	-0.48	-0.73	0.89	-1.24	0.63 KWD	0.87	8.19
Consumer Disc	1,494.37	0.55	4.40	6.99	7.88	11.80	0.14 KWD	0.97	0.00
Energy	1,098.37	0.95	5.92	7.61	2.89	-23.09	0.23 KWD	0.84	11.23
Technology	640.20	-3.19	6.02	5.01	8.64	-6.38	0.01 KWD	0.78	0.00
Utilities	518.42	-0.50	2.07	2.07	1.03	-13.60	0.22 KWD	1.82	16.20



What Move the GCC markets

Oil Prices

Oil prices rose nearly 1% on Monday, extending gains from the previous session as China eased some of its strict Covid-19 protocols, fueling hopes of a recovery in economic activity and demand at the world's top crude importer. Brent crude futures rose 87 cents, or 0.9%, to \$96.86 a barrel.

Kuwait Market

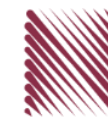
The market closed up today by + 0.28% at 7,644.44 value traded 63.6 million KD, Premier market value traded reached 43.3 million KD and closed at 8,578.22 up by + 0.24%.

KSA Market

The market closed down today by -0.44% at 11,197.46.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



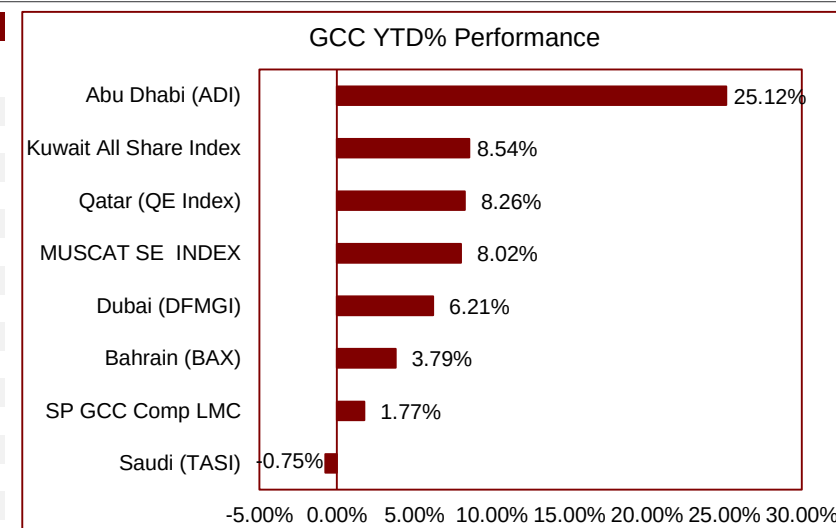
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.130	0.36	1.80	4.82	15.78	19.01	8.53 KWD	2.17	27.00
KFH	0.868	-0.23	7.43	7.16	3.21	14.76	11.55 KWD	3.58	32.00
Zain	0.621	2.14	3.50	3.67	6.15	4.37	2.69 KWD	2.23	13.29
BOUBYAN BANK	0.842	0.00	2.56	2.18	10.07	18.20	3.15 KWD	3.34	34.00
Agility	0.808	0.00	3.86	3.06	20.96	2.60	2.16 KWD	1.38	2.56
Saudi Arabia									
ARAMCO	33.75	-1.89	-1.60	-3.30	-5.86	3.70	7,423.42 SAR	5.35	13.15
SABIC	84.80	0.24	-0.93	-4.07	-4.50	-26.90	254.35 SAR	1.39	35.00
STC	38.30	0.13	-2.42	-5.20	-2.67	-14.81	191.46 SAR	2.61	15.88
AL-RAJHI BANK	84.00	0.00	-0.36	-1.41	3.32	-5.22	335.93 SAR	3.90	22.09
NCB	54.80	-3.01	-5.52	-7.74	-13.15	-14.91	245.34 SAR	1.50	13.62
United Arab Emirates									
ETISALAT.AD	25.90	0.78	6.15	0.39	10.87	-18.30	223.50 AED	4.70	23.99
FAB.AD	18.40	-0.43	4.55	2.79	3.02	-1.19	203.27 AED	1.81	14.62
EMIRATES NBD	13.15	-0.75	1.15	-0.75	2.33	-2.95	83.06 AED	0.94	7.85
DB ISLAMIC BK	5.87	-1.01	1.56	0.86	-1.84	9.11	42.50 AED	1.05	8.57
EMAAR PROPERT	6.31	-0.94	3.78	4.13	8.98	29.04	51.61 AED	0.81	6.99
Qatar									
QNB	20.00	0.00	0.86	0.30	0.50	-0.94	184.30 QAR	1.76	14.32
INDUSTRIES QAT	15.87	-0.75	1.41	0.63	-6.09	2.45	95.79 QAR	2.37	10.11
QA ISLAMIC BK	25.20	1.20	4.87	3.32	2.02	37.48	59.41 QAR	2.26	16.16
MASRAF AL RAYA	3.81	-0.26	1.09	-0.73	-7.55	-17.91	35.34 QAR	1.46	23.84
MESAIEED PETRO	2.30	0.57	4.84	1.23	-2.21	9.95	28.80 QAR	1.68	15.24
OMAN									
BANK MUSCAT	0.292	-1.68	-1.35	2.10	1.74	26.69	2.19 OMR	1.01	8.33
OMANTEL	0.848	-4.50	0.00	0.95	-3.64	12.77	0.64 OMR	1.10	7.69
BANK DHOFAR	0.146	0.00	0.69	0.69	2.82	15.87	0.44 QAR	0.62	14.93
NAT BANK OF OMAN	0.248	-1.98	-2.75	-4.62	-8.15	25.89	0.40 QAR	0.69	12.71
OMINVEST	0.352	0.57	3.53	6.67	6.02	15.03	0.24 QAR	0.70	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
2-Nov 22	24.22%	17.06%	0.06%	1.19%	0.37%	4.52%	17.78%	11.67%	5.83%	5.14%
9-Nov 22	24.46%	17.11%	0.06%	1.21%	0.37%	4.53%	17.78%	11.72%	5.86%	5.12%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.28 %The leading sector best performance indices today are Consumer services 2.99 % Insurance 1.65 % Telecom 1.35 % respectively

KSA

Saudi Armco have negative performance today by -1.89 %, SABIC have positive performance today by + 0.23 %, STC has a positive performance today by + 0.13 %, Al Rajhi Bank flat performance today.

U.A.E

ETISALAT .AD has a positive performance today by + 0.78 %, FAB.AD have negative performance today by -0.43 %



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